# Final Terms dated 03 April 2019 under the issuance programme of XBT PROVIDER AB (publ)

# Open-ended XRP TRACKER CERTIFICATES (the "Certificates")

These Final Terms have been prepared under the Issuer's base prospectus dated 17 May 2018 (the "Base Prospectus"). Terms used herein shall have the same meaning as in the General Conditions set forth in the Base Prospectus. This document constitutes the Final Terms for the Certificates described herein and these Final Terms have been drafted in accordance with Article 5.4 of the Prospectus Directive (2003/71/EG) and must be read in conjunction with the Base Prospectus. A Summary of the Certificates (which comprises the Summary in the Base Prospectus as amended to reflect the provisions of the Final Terms) is annexed to these Final Terms. Full information on the Issuer and the Certificates is only available on the basis of the combination of these Final Terms and the Base Prospectus (as supplemented). The Base Prospectus and any supplements to the Base Prospectus are available from the Issuer and in electronic form on the Issuer's website ( www.xbtprovider.com)

# **General terms applicable to the Certificates**

**1** Series No.: 850

2 Tranche No.: 1

**3** ISIN code: SE0011414481

4 Settlement Swedish Kronor ("SEK")

Currency:

5 Number of 80,000,000

Certificates:

6 Issue Price: Market price: see www.xbtprovider.com

**Open-ended Certificates** 

**9** Open-ended Not Applicable.

certificates:



#### **Fixed-term Certificates**

Applicable, the certificates will be redeemed on 9<sup>th</sup> April 2021 10 Fixed-term

> ( the "Scheduled Maturity Date"). Certificates:

(a) **Issuer Call** Applicable. The provisions in General Condition 7 apply to the

> Option: Certificates.

(b) **Holder Put** Not applicable.

Option:

11

(a)

# **Payout terms applicable to the Certificates**

Single Digital Currency Certificates:

Applicable. The provisions in General Condition 5.1 apply to the Single Digital Certificates. Currency

Certificate:

(b) Digital XRP - XRP (the "Digital Currency")

Currency:

Basket Certificates: Not applicable. 12

13 Notional Not applicable.

Amount:

**Initial Fixing** 

14 Divisor: 1/0.2 (1 certificate = An Exposure of 5 XRP)

15 The Issue Date.

Date:

Time(s):

The scheduled Final Fixing Date will be 31st March 2021 or such 16 Final Fixing

> date that may be determined in accordance General Condition 7 Date:

17 Valuation Valuation Time means 08.00-12.00 (London Time), where the

> value is calculated as the unweighted average price between the XRP exchanges of the weighted average price for the period of

each underlying exchange (separately).

18 **Initially Eligible** Each of Bitfinex, OKEx, Bitstamp, Binance, CoinBase and Kraken.

Market Places:

19 Information regarding the past and further performance and Past

performance volatility of the underlying exposures can be obtained from the

following web site: https://tradeblock.com/ and volatility:



# Admission to trading

20 Regulated or The Issuer will apply for the Series of Securities to be admitted for

other market: trading on Nordic MTF operated by Nordic Growth Market NGM

AB. The first trading date is expected to be 05 April 2019.

There can be no assurance given that the application will be accepted or that it will be possible to maintain a granted

admission to trading to the relevant Settlement Date.

21 Market-maker: Mangold Fondkommission AB is expected to act as market-maker

at the above market but the identity of the market-maker may vary over time at the initiative of the market-maker or the Issuer. Without modification of the foregoing and as part of a commitment to NGM, Gabi System Ltd, governed by the UK FCA,

will provide liquidity during trading hours.

22 Spread: 4 % during normal market conditions.

23 Trading lot: Minimum one (1) Certificate.

24 First day of Applicable, see item 20 above.

trading:

### **Operational information**

25 Calculation The Issuer - See www.xbtprovider.com

Agent:

**26** Form of The Certificates are Swedish Certificates and the provisions in the

Certificates: General condition applicable to such Certificates shall apply.

27 Clearing Euroclear Sweden AB.

System:

28 Issuing Agent: Mangold Fondkommission AB.

Signed by the Managing Director, on 5th April 2019

Laurent Kssis

on behalf of

XBT PROVIDER AB (publ)

